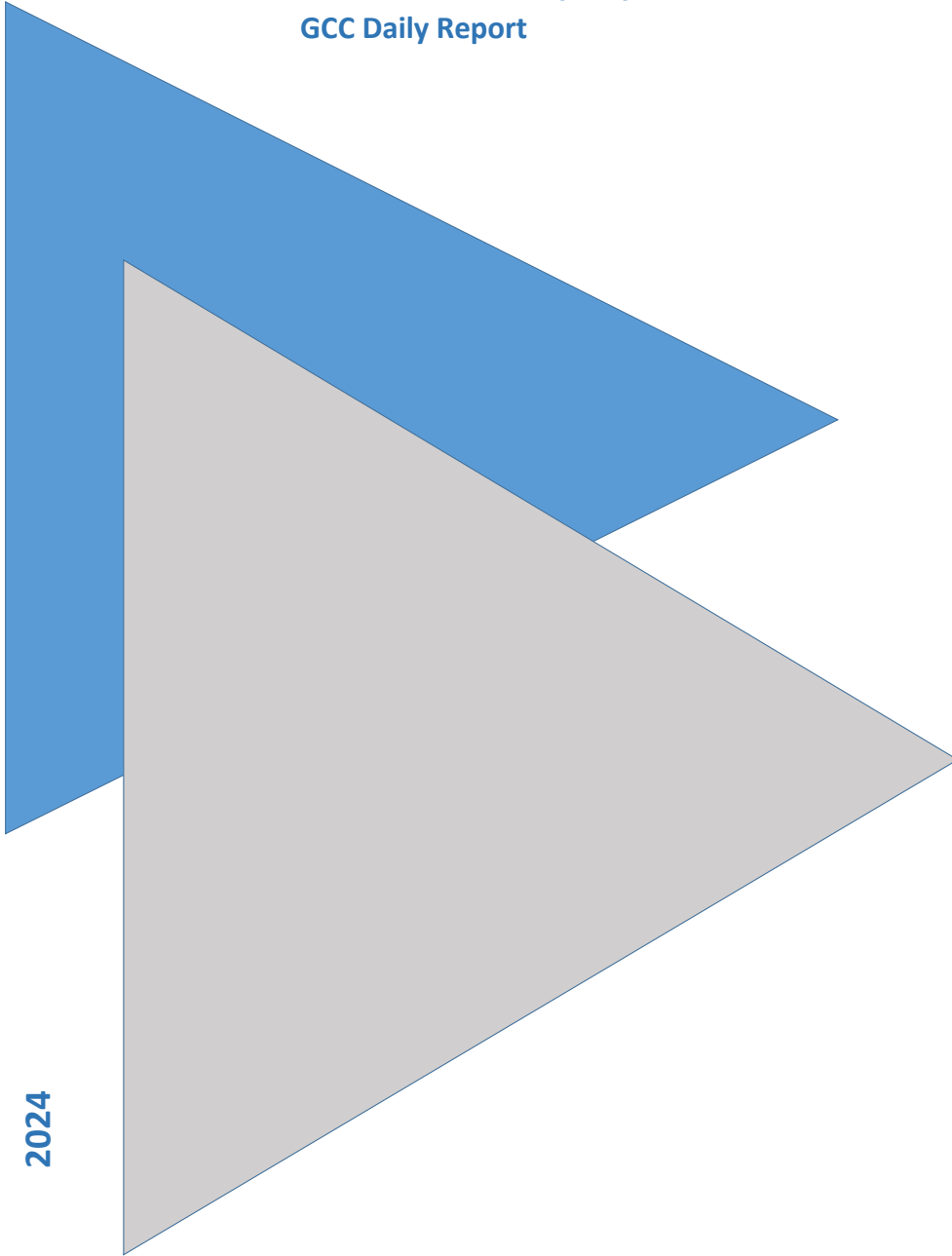


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

10/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,579.33	(0.1)	12.9	22.5	20.7	3.5	2.9	1.78%
MSCI Emerging Markets Index	1,111.70	0.4	8.6	16.0	15.1	1.8	1.7	2.54%
MSCI FM FRONTIER MARKETS	532.12	(0.2)	5.0	11.6	12.8	1.6	1.7	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	514.03	0.3	(3.2)	10.2	14.3	1.5	1.7	4.65%
Muscat Stock Exchange MSX 30 Index	4,695.58	0.1	4.0	12.5	12.0	0.9	0.8	5.16%
Tadawul All Share Index	11,767.99	(0.1)	(1.7)	20.4	22.2	2.4	2.3	3.55%
Dubai Financial Market General Index	4,093.22	0.4	0.8	8.1	12.0	1.3	1.1	5.80%
FTSE ADX GENERAL INDEX	9,136.18	0.0	(4.6)	18.3	21.1	2.7	2.2	2.11%
Qatar Exchange Index	10,161.60	(0.0)	(6.2)	11.4	14.5	1.4	1.5	4.69%
Bahrain Bourse All Share Index	1,994.56	(0.3)	1.2	8.4	11.4	0.8	0.9	8.38%
Boursa Kuwait All Share Price Return Ir	7,060.17	(0.3)	3.6	18.1	20.3	1.7	1.5	3.29%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	578.69	0.5	9.4	17.6	16.9	1.8	1.7	2.50%
MSCI AC Asia Ex. Japan Index	711.97	0.4	11.0	17.4	16.7	1.7	1.7	0.00%
Nikkei 225	41,831.99	0.6	25.0	26.7	25.2	2.2	1.9	1.56%
S&P/ASX 200	7,816.81	(0.2)	3.0	19.3	19.1	2.3	2.2	3.75%
Hang Seng Index	17,471.67	(0.3)	2.5	9.8	11.1	1.0	1.1	4.52%
NSE Nifty 50 Index	24,324.45	(0.4)	11.9	24.7	24.7	4.0	3.4	1.20%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.69	(0.9)	6.9	15.5	16.5	2.1	1.9	3.28%
MSCI Emerging Markets Europe Index	134.46	(0.6)	14.6	7.8	7.0	1.3	1.0	3.74%
FTSE 100 Index	8,185.71	0.6	5.9	14.3	14.4	1.9	1.7	3.96%
Deutsche Boerse AG German Stock Inc	18,370.41	0.7	9.7	16.1	15.7	1.6	1.6	3.00%
CAC 40	7,574.64	0.9	0.4	13.1	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,495.32	0.0	15.8	26.0	23.0	4.8	4.0	1.36%
S&P 500 INDEX	5,576.98	0.1	16.9	26.1	22.8	5.0	4.1	1.30%
Dow Jones Industrial Average	39,291.97	(0.1)	4.3	22.5	20.4	5.0	4.6	1.88%
NASDAQ Composite Index	18,429.29	0.1	22.8	44.5	37.3	7.2	5.7	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	573.78	-1.0	7.1	-30%	151%
Gold Spot \$/Oz	2,372.82	0.4	15.0	-2%	126%
BRENT CRUDE FUTR Sep24	84.57	-0.1	11.5	-6%	86%
Generic 1st'OQA' Future	84.80	-0.1	11.1	-33%	359%
LME COPPER 3MO (\$)	9,869.00	-0.5	15.3	-9%	128%
SILVER SPOT \$/OZ	30.93	0.4	30.0	-4%	158%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,695.58							
Change	4.99	0.11%						
Previous Close	4,690.59		Financial Sector	7,630.61	7,627.53	0.04%	-0.71%	3.22%
Open	4,690.59		Industry Sector	5,955.52	5,931.78	0.40%	-1.83%	8.77%
Day's High	4,695.58		Services Sector	1,827.21	1,825.97	0.07%	0.37%	16.71%
Day's Low	4,652.39		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.02%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.288	6.67%	SMN POWER HOLDING	0.320	-4.19%	RENAISSANCE SERVI	0.388	0.26
MUSCAT THREAD MILLS	0.099	4.21%	SALALAH PORT SERVICES	0.290	-3.33%	BARKA WATER AND	0.288	0.30
DHOFAR INSURANCE	0.21	3.96%	AHLI BANK	0.150	-2.60%	AHLI Bank Bonds24	0.090	0.59
JAZEERA STEEL PRODUCTS	0.29	3.57%	NATIONAL BANK OMAN	0.270	-2.17%	NATIONAL BANK OA	0.270	0.61
AMAN REAL ESTATE	0.093	3.33%	OMAN FLOUR MILLS	0.455	-1.73%	SALALAH PORT SERV	0.290	0.66

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,767.99		Tadawul Banks	11,522.55	11,595.96	-0.63%	1.45%	0.21%
Change	-11.84	-0.10%	Tadawul Energy	5,313.35	5,322.07	-0.16%	-0.33%	0.69%
Previous Close	11,779.83		Tadawul Utilities	12,924.68	12,943.38	-0.14%	2.19%	3.57%
Open	11,778.33		Tadawul Telecom	7,674.62	7,657.85	0.22%	2.10%	1.35%
Day's High	11,805.04		Tadawul Insurance	11,399.80	11,259.72	1.24%	0.91%	4.21%
Day's Low	11,754.20		Tadawul Retailing	7,437.00	7,435.54	0.02%	2.06%	0.49%
YTD Change	-1.67%		Tadawul Food & Beverages	6,114.92	6,074.52	0.67%	1.55%	1.44%
Volume Mn	212,340.01		Tadawul Media	29,572.55	29,722.91	-0.51%	5.59%	7.02%
Value Traded Mn	5,237.61		Tadawul Materials	5,717.00	5,719.65	-0.05%	-0.14%	-0.53%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,914.43	12,924.70	-0.08%	-0.81%	2.78%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.13	8.33%	NASEEJ FOR TECHNOLOGY CO	55.00	-4.84%	SAUDI ARABIAN OIL (	28.10	11756.32
SAUDI INDUSTRIAL DEVELOPMENT	8.85	5.61%	LADUN INVESTMENT CO	3.38	-3.43%	ANAAM INTERNATIO	1.08	10179.74
SAUDI ENAYA COOPERATIVE INSU	16.12	5.08%	MEDITERRANEAN & GULF INSURAN	30.95	-3.28%	TOURISM ENTERPRIS	0.79	8841.86
AL GASSIM INVESTMENT HOLDING	17.26	4.99%	MATAAM BAYT ALSHATIRA LILWAJ	13.00	-2.26%	AL KATHIRI HOLDING	2.83	7403.32
TANMIAH FOOD CO	126.2	4.64%	RAOOM TRADING CO	140.00	-2.10%	AL-BAHA DEVELOPMI	0.13	5317.30

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,093.22							
Change	14.93	0.37%						
Previous Close	4,078.29		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,079.94		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,098.47		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,073.42		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.01		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	72,022.55		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	242.05		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	20.7	15.00%	TABREED	3.01	-1.63%	ISLAMIC ARAB INSUR	0.38	15,807.42
AL SALAM BANK SUDAN	0.92	10.58%	DUBAI INVESTMENTS PJSC	2.05	-1.44%	UNION PROPERTIES F	0.37	12,877.12
ISLAMIC ARAB INSURANCE COM	0.379	5.57%	AL FIRDOUS HOLDINGS PJSC	0.303	-1.30%	DRAKE & SCULL INTEI	0.38	11,640.50
COMMERCIAL BANK OF DUBAI	6.39	4.41%	DUBAI NATIONAL INSURANCE	4.1	-0.97%	EMAAR PROPERTIES I	8.03	6,920.39
DUBAI ISLAMIC INSURANCE CO	0.38	2.70%	DRAKE & SCULL INTERNATIONAL	0.383	-0.52%	ARAMEX PJSC	2.50	4,051.34

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,136.18							
Change	0.07	0.00%						
Previous Close	9,136.11		Financial	16,388.46	16,411.62	-0.14%	-0.14%	1.07%
Open	9,136.11		Telecommunication	3,978.15	3,979.74	-0.04%	0.31%	-0.24%
Day's High	9,146.15		Consumer Services	13,303.55	13,587.06	-2.09%	5.76%	5.16%
Day's Low	9,107.27		Basic Material	4,425.42	4,406.55	0.43%	0.67%	-0.28%
YTD Change	-4.61%		Industrials	2,509.10	2,472.84	1.47%	0.69%	1.37%
			Utilities	11,283.35	11,442.27	-1.39%	-1.73%	-9.84%
Volume Mn	226,171.69		Energy	1,987.90	1,974.35	0.69%	-0.13%	3.88%
Value Traded Mn	788.11		Health Care	2,962.73	2,974.62	-0.40%	-1.18%	0.25%
Traded / Listed Stocks	72	84	Real Estate	9,581.62	9,472.46	1.15%	2.32%	3.19%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
MANAZEL REAL ESTATE PJSC	0.383	4.08%	RAS AL KHAIMAH WHITE CEMENT	1.08	-6.09%	ESHRAQ INVESTMEN	0.32	42071.44
ADNOC DRILLING CO PJSC	4.36	2.11%	SHARJAH CEMENT & INDUS DEVEL	0.591	-4.68%	MULTIPLY GROUP	2.08	19453.22
ABU DHABI NATL CO FOR BUILDI	0.408	2.00%	RAS AL KHAIMA POULTRY	1.52	-3.80%	MANAZEL REAL ESTA	0.38	18092.33
ALPHA DHABI HOLDING PJSC	11.74	1.91%	EASY LEASE MOTOR CYCLE PRJSC	24.7	-2.76%	ALDAR PROPERTIES P	6.48	17622.62
RAK PROPERTIES	1.08	1.89%	AGTHIA GROUP PJSC	6.33	-2.16%	BANK OF SHARJAH	0.66	14109.31

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,161.60							
Change	-4.16	-0.04%						
Previous Close	10165.76		<b>Total Return</b>	22,855.49	22,864.84	-0.04%	0.88%	1.95%
Open	10165.76		<b>Rayan Islamic</b>	4,735.46	4,738.80	-0.07%	1.25%	2.23%
Day's High	10181.99		<b>All Share</b>	3,553.33	3,554.03	-0.02%	0.92%	1.99%
Day's Low	10139.7		<b>Banks &amp; Finance</b>	4,230.99	4,233.81	-0.07%	1.00%	2.61%
YTD Change	-0.06177206		<b>Industrials</b>	4,225.28	4,229.00	-0.09%	0.56%	2.04%
Volume Mn	159.13		<b>Transportation</b>	5,525.14	5,491.69	0.61%	0.64%	-0.39%
Value Traded Mn	511.3393		<b>Real Estate</b>	1,547.02	1,556.53	-0.61%	1.58%	1.40%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,258.18	2,289.78	-1.38%	-0.46%	-0.39%
			<b>Telecommunications</b>	1,651.42	1,641.52	0.60%	3.11%	2.86%
			<b>Consumer Goods</b>	7,577.41	7,555.79	0.29%	0.73%	1.51%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL AHLI BANK	3.88	2.30%	QATAR INSURANCE CO	2.10	-1.87%	BALADNA	1.36	18357.37
QATAR NAVIGATION	11.35	1.79%	QATAR INTERNATIONAL ISLAMIC	10.52	-1.68%	QATAR ALUMINUM N	1.35	17293.90
AL MEERA CONSUMER GOODS CO	14.85	1.37%	MANNAI CORPORATION QPSC	3.91	-1.34%	MASRAF AL RAYAN	2.33	11128.85
QATAR EXCHANGE INDEX ETF	9.71	1.25%	QLM LIFE & MEDICAL INSURANCE	2.01	-1.33%	MESAEED PETROCHE	1.67	11081.86
BALADNA	1.36	1.19%	QATAR GENERAL INSURANCE & RE	0.91	-1.31%	DOHA BANK QPSC	1.43	10053.59

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,994.56							
Change	-5.25	-0.26%						
Previous Close	1,999.81		<b>MSCI Bahrain</b>	158.69	159.37	-0.43%	3.71%	-1.19%
Open	1,999.81		<b>MSCI Bahrain Domestic Islamic</b>	60.77	61.23	-0.75%	6.09%	-1.92%
Day's High	2000.010		<b>MSCI Bahrain Net TR USD</b>	428.10	429.94	-0.43%	3.72%	-1.18%
Day's Low	1993.150							
YTD Change	1.17%							
Volume Mn	925.33							
Value Traded Mn	0.257							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.03	8.33%	BAHRAIN ISLAMIC BANK	0.07	-2.94%	GFH FINANCIAL GROU	0.30	1000.00
SEEF PROPERTIES	0.13	0.76%	AL SALAM BANK BSC	0.22	-1.33%	AL SALAM BANK BSC	0.22	610.89
BBK BSC	0.51	0.20%	GFH FINANCIAL GROUP BSC	0.30	-1.32%	ITHMAAR HOLDING E	0.03	290.00
-	-	-	ZAIN BAHRAIN BSCC	0.12	-0.85%	SEEF PROPERTIES	0.13	150.70
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.53	-0.57%	BBK BSC	0.51	124.90

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,060.17							
Change	-21.22	-0.30%	<b>Industrials</b>	795.00	790.08	0.62%	2.90%	-12.44%
Previous Close	7,081.39		<b>Banks</b>	1,745.61	1,752.39	-0.39%	1.96%	5.96%
Open	7,091.95		<b>Consumer Service</b>	894.96	884.35	1.20%	8.56%	35.89%
			<b>Technology</b>	1,673.25	1,673.25	0.00%	5.50%	189.31%
Day's High	7,107.96		<b>Real Estate</b>	1,357.34	1,346.80	0.78%	4.77%	11.91%
Day's Low	7,056.15		<b>Financial Services</b>	1,340.70	1,345.38	-0.35%	2.24%	10.60%
YTD Change	3.56%		<b>Telecom</b>	989.77	998.50	-0.87%	0.62%	-10.44%
			<b>Health Care</b>	435.79	436.64	-0.19%	-1.32%	-9.62%
Volume Mn	0.18		<b>Insurance</b>	2,231.97	2,248.68	-0.74%	-11.42%	-2.65%
Value Traded Mn	40.67		<b>Basic Materials</b>	751.86	751.53	0.04%	-0.48%	0.79%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
MENA REAL ESTATE CO	83.70	7.31%	KUWAIT NATIONAL CINEMA CO	1224.00	-9.60%	FUTURE KID ENTERT/	124.00	20324.76
AL-ENMA'A REAL ESTATE CO	60.90	6.10%	AL TAMDEEN INVESTMENT CO	535.00	-6.14%	GULF BANK	278.00	10390.50
AL ARABI GROUP HOLDING CO	370.00	5.71%	KUWAIT REINSURANCE CO KSC	366.00	-4.94%	BAYAN INVESTMENT	59.40	10010.97
NATIONAL INDUSTRIES CO KSC	182.00	4.60%	BAYAN INVESTMENT HOLDING CO	59.40	-4.81%	KUWAIT INTERNATIO	188.00	8799.11
OSOS HOLDING GROUP CO	87.30	3.93%	AL SAFAT ENERGY HOLDING COMP	34.10	-4.75%	MANAZEL HOLDING	37.00	7539.85

Source: FSC